

State of the Tech Workforce UK

Nations | Metro Areas

Tech Hiring Trends | Wages | Workforce Characteristics

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COMPTIA STATE OF THE TECH WORKFORCE UNITED KINGDOM

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Printed in the U.S. September 2025

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ABOUT

ABOUT COMPTIA

CompTIA, Inc. is the leading global provider of vendor-neutral training and certification products in the information technology (IT) space. CompTIA unlocks potential for millions of aspiring technology professionals and careers changers. Working in partnership with thousands of academic institutions, governments, training providers and workforce development organizations, CompTIA helps students build career-ready skills through best-in-class learning solutions, industry-recognized certifications and career resources.

Certifications such as CompTIA A+, CompTIA Network+ and CompTIA Security+ are benchmarks for foundational skills. For IT professionals with multiple years of work experience, CompTIA Xpert Series certifications in data, cloud networking and cybersecurity validate expert-level knowledge of business-critical technologies. CompTIA Essential series courses, such as CompTIA AI Essentials, help business professionals across functional areas build the depth and breadth of digital fluency skills to thrive in an ever-changing workplace.

ABOUT COMPTIA'S STATE OF THE TECH WORKFORCE

CompTIA designed State of the Tech Workforce to serve as a reference tool, making national, province, and metro area-level data accessible to a wide range of users. State of the Tech Workforce quantifies the size and scope of the tech industry and the tech workforce across multiple vectors. To provide additional context, the report includes time-series trending, wage percentiles, business establishments, employer job postings trending, digital skills trending, demographic profiling, emerging tech metrics, and more. The report draws upon a number of data sources including Lightcast, UK government statistics, CompTIA and more.

CompTIA defines the information technology (IT) workforce as the professionals who develop, deploy, support, secure and manage the infrastructure, systems, applications and data that powers the world's economy. Tech-adjacent workers, also referred to as digital or knowledge workers, rely on a suite of digital tools and data to perform their jobs. The lines between the core tech workforce and the tech-adjacent digital workforce continue to blur as technology underpins just about every business function across industry sectors.

CompTIA's tech jobs taxonomy is the framework CompTIA uses to guide its data aggregation and reporting decisions. As with any taxonomy differences may exist due to factors such as the dividing line between core tech job role and tech-adjacent job role, data sources, and related. See the methodology section for details of the specific NAICS codes and SOC codes CompTIA uses in its definitions.

IMPORTANT NOTE about timing: the 2024 estimates and 2025 projections represent the most up-to-date data at the time of reporting. As with any labor market data source there is a lag effect and recent developments during late 2024 and early 2025 will likely not be fully reflected in the data. Additionally, Lightcast may issue backward revisions to the data affecting historical employment levels – sometimes increasing and sometimes decreasing.



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DEFINING NET TECH EMPLOYMENT

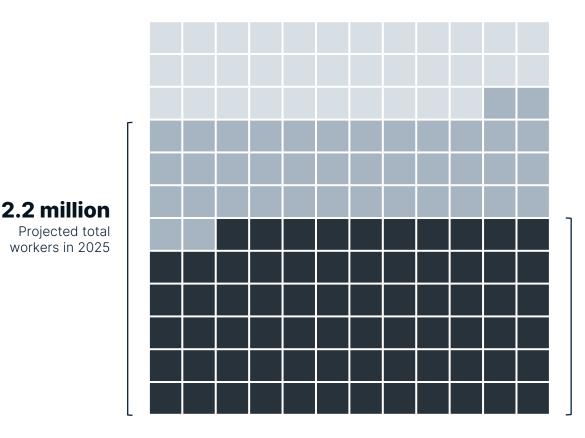
The tech workforce consists of two primary components, represented as a single figure by the 'net tech employment' designation. The foundation is the set of technology professionals working in technical positions, such as IT support, network engineering, software development, data science, and related roles. Many of these professionals work for technology companies (42%), but many others are employed by organizations across every industry sector in the UK economy (58%).

The second component consists of the business professionals employed by technology companies. These professionals – encompassing sales, marketing, finance, HR, operations and management, play an important role in supporting the development and delivery of the technology products and services used throughout the economy. Approximately 37% of the net technologyment total consists of tech industry business professionals.

One final segment involves workers classified as self-employed. For the purposes of this report, only dedicated, full-time self-employed technology workers are counted towards net tech employment. Workers that are characterized as "gig" workers, which may entail working on the side for supplementary income, are excluded from this analysis due to several uncertainties with the data and to minimize the possibility of double counting.

N = Technology professionals employed across every sector of the economy (e.g. tech support specialists, software developers, network architects, database scientists, etc.)

N = Tech sector employment, less technology professionals (e.g. sales, marketing, finance, HR, etc.)



63%% of NET tech employment is in technology occupations

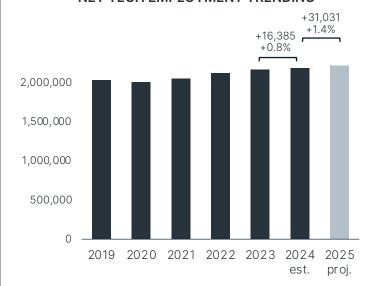
= 20,000 workers



KEY POINTS

- → Net tech employment in the United Kingdom as described on the previous page, reached an estimated 2,179,005 workers in 2024, a 0.8% increase over the previous year. Net tech employment is projected to increase by 1.4% in 2025.
- → Since 2019, net tech employment increased by an estimated 153,794 net-new jobs. Net tech employment saw a slight decline between 2019 and 2020 but has shown growth since then.
- → Net tech employment accounted for approximately 6.5% of the overall UK workforce in 2024. Because of the blurring of lines across industries, there is likely a degree of undercounting in tech sector employment as a percentage of UK employment.
- → Among the components of net tech employment, the tech sector side of the equation grew at 0.3% year over year, while the occupation side across all industry sectors experienced a gain of 1.1% year over year. Looking ahead, tech sector and tech occupation gains are projected to be 1.6% and 1.3% respectively.
- → Largest tech occupation contributors to job gains, 2019-2024:
 - → Programmers and Software Development: +35,595
 - → IT Business Analysts/Architects/Systems: +11,776
 - → IT Directors: +8,797
 - → IT Technology Professionals: +8,123
 - → IT Support Specialists: +8,121
- → Looking ahead, the UK tech workforce is projected to outpace growth compared to the overall UK labor market over the next five years (2025-2030). On a relative percent change basis, tech job roles with the most notable growth premium:
 - → Programmers and Software Development: 31%
 - → IT Directors: 31%
 - → Data Analysts: 24%
 - → IT Business Analysts/Architects/Systems: 21%
 - → IT Professionals: 18%
 - → Cybersecurity Professionals: 10%
- → In addition to macroeconomic and traditional labor market factors, the impact of AI undoubtedly affects any long-term workforce projections. This report presents available data at the time of publication.
- → Economic impact is an assessment of output the monetary value of goods and services produced during a given year (also referred to as gross domestic product). As a percentage of the overall UK economy, the tech industry accounts for approximately 5.2% of direct economic value, which translates to £86.2 billion.
- → In addition to the direct economic impact, there are downstream indirect benefits of the technology industry, such as the employment multiplier effect of technology ecosystems.

NET TECH EMPLOYMENT TRENDING



| | 2020 | 2021 | 2022 | 2023 | 2024 est. | 2025 proj. |
|-------------------------------|-------|-------|-------|-------|--------------|---------------|
| Tech Occupation Employment | 1.27m | 1.29m | 1.34m | 1.36m | 1.38m | 1.39m |
| Tech Industry Employment | 1.27m | 1.28m | 1.34m | 1.38m | 1.38m | 1.40m |
| Net Tech Employment | 2.0m | 2.05m | 2.12m | 2.16m | 2.18m | 2.2m |

TECH OCCUPATION EMPLOYMENT TRENDING

1,500,000 +15,371 +18,486 +1.1% Data Analysts, Database Administrators, and Content Mgt. Network Administration, Architects, Systems Designers and Analysts 1,000,000 500,000 Software Development, Programmers and Web Design 0 2024 2019 2020 2023 2021 2022 2025 est. proj.

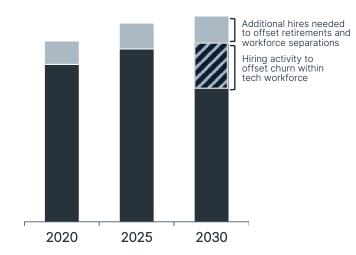
KEY FINDINGS

KEY POINTS

- → By 2030, projections from Lightcast put the base of tech occupation employment at approximately 1.445 million (note: this covers occupations only and represents a subset of the net tech employment figure presented previously).
- → Calculating future workforce needs over the next decade is a function of several variables. First, there is a growth component, which may entail organisations adding headcount due to expansion or possibly to support new emerging technologies.
- → Secondly, there is a retirement factor, with a portion of the workforce transitioning away from the workforce permanently. And lastly, there is a segment leaving the workforce for some other reason, also referred to as separations. These may stem from a career change, a return to school, family pursuits, or other. Changes to any of these variables can boost or shrink future workforce projections.
- → Tech occupation employment over the next 5 years is expected to grow higher than the rate of overall employment across the economy. Projected tech growth rates above the national rate:
 - 31% IT Directors
 - 31% Programmers & Software Development
 - 24% Data Analysts
 - 23% Web Design Professionals
 - 21% Business Analysts, Architects
- → Job posting data provides another layer of insight into the tech job market outlook. Because government labour taxonomies Standard Occupation Codes (SOCs), lag the speed with which the market changes, job posting data provides a more up-to-date look at the skills and experiences employers seek.
- → Overall quarterly tech job postings among UK employers dipped during 2024 and are showing signs of a rebound in Q2 2025. Note: job postings should not be interpreted as unfilled jobs and there is not a 1:1 relationship between postings and actual hires made.
- → Nationally, women represent approximately 49% of the UK workforce and 22% of tech occupations. See Appendix for additional workforce characteristics data.

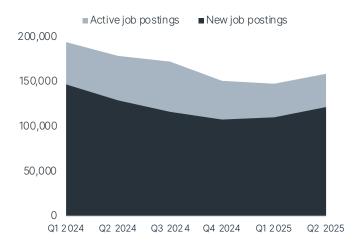
TECH OCCUPATION EMPLOYMENT OUTLOOK

Workforce need = annual replacement rate + growth rate



AGGREGATE ANNUAL POSTINGS FOR TECH JOB ROLES

Job postings by UK employers



RANK ORDER OF INDUSTRY SECTOR EMPLOYMENT OF TECHNOLOGY WORKERS

Top 10 sectors employ approximately 91% of tech workers

- #1 Tech sector
- #2 Professional, Scientific and Technical Activities
- #3 Financial and Insurance
- #4 Administrative and Support Services
- #5 Public Administration and Defense
- #6 Retail, Wholesale and Repair Services
- #7 Manufacturing
- #8 Education
- #9 Construction
- #10 Healthcare and Social Work



METRO AREA NET TECH EMPLOYMENT

- → The top four metropolitan areas employ almost 738,000 tech industry and tech occupation workers, or about 1 in 3 tech workers in the nation.
- → London is the largest metropolitan area in the country by a wide margin. It follows that it also has the largest base of tech employment.
- → The London and Manchester areas saw the highest increases in net tech employment year over year.

METRO AREA EMPLOYMENT CONCENTRATION

- → Employment concentration provides a measure of tech employment relative to employment across all the other industry sectors in a local economy. Along with economic impact as a percentage of a local economy, these metrics help to put tech into context.
- At more than 7%, London, Edinburgh, Leeds, and Bristol have the highest concentration of net tech employment as a percentage of their overall employment bases.
- → Compared to the national tech employment concentration benchmark of 6.5%, seven metro areas had the same or higher rate, confirming the importance of technology to a far-reaching set of cities across the UK.

METRO AREA TECH BUSINESS ESTABLISHMENTS

- → A large, dynamic base of business establishments, also referred to as company locations, is another measure of a healthy tech sector. Tech business establishments tend to be concentrated in population centers and in locations that are close to the customers they serve.
 - → London 39,149
 - → Manchester 6,015
 - → Bristol 3,225
 - → Birmingham 2,729

METRO AREA MEDIAN TECH INDUSTRY WAGES

- → Tech jobs continue to command a premium with a median wage 52% higher than the prevailing median wage across the UK labor market.
- → Rank order of top five metro areas by median tech wage:
 - 1. London
 - 2. Birmingham
 - 3. Bristol
 - 4. Belfast
 - 5. Leeds

TOP METROS BY NET TECH EMPLOYMENT

| 1. | London | 532,849 |
|-----|------------|---------|
| 2. | Manchester | 105,098 |
| 3. | Birmingham | 50,969 |
| 4. | Bristol | 49,040 |
| 5. | Leeds | 41,480 |
| 6. | Glasgow | 38,987 |
| 7. | Edinburgh | 36,659 |
| 8. | Newcastle | 34,424 |
| 9. | Nottingham | 31,769 |
| 10. | Sheffield | 30,015 |

TOP METROS BY NET TECH EMPLOYMENT JOB GAINS

| 1. | London | + 9,451 |
|-----|------------|---------|
| 2. | Manchester | + 3,001 |
| 3. | Birmingham | + 1,956 |
| 4. | Leeds | + 730 |
| 5. | Bristol | + 695 |
| 6. | Edinburgh | + 590 |
| 7. | Cardiff | + 424 |
| 8. | Newcastle | + 407 |
| 9. | Nottingham | + 303 |
| 10. | Liverpool | + 264 |

TOP METROS BY NET TECH EMPLOYMENT AS A PERCENT OF LOCAL EMPLOYMENT

| 1. | London | 9.9% |
|-----|------------|------|
| 2. | Edinburgh | 8.2% |
| 3. | Leeds | 8.1% |
| 4. | Bristol | 7.1% |
| 5. | Manchester | 6.9% |
| 6. | Birmingham | 6.8% |
| 7. | Belfast | 6.6% |
| 8. | Glasgow | 6.4% |
| 9. | Newcastle | 6.3% |
| 10. | Nottingham | 5.9% |







UNITED KINGDOM SNAPSHOT



United Kingdom

STATE OF TECHNOLOGY SUMMARY

2,179,005 NET TECH EMPLOYMENT¹

6.5% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

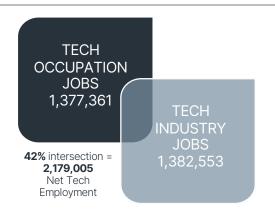
1,395,847 TECH OCCUPATION EMPLOYMENT [2025 projection]
159,966 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

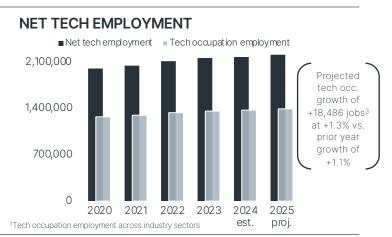
549,064 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

64,988 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



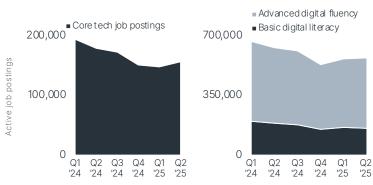


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 214,152 | 1.26% | 1.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 110,116 | 1.34% | 1.2x |
| IT Support, Installation, and Repair Technicians | 319,669 | 1.17% | 1.1x |
| Network Administration, Architects, Systems Designers and Analysts | 198,867 | 1.33% | 1.2x |
| Software Development, Programmers, and Web Design | 421,582 | 1.48% | 1.4x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3



Professional, Scientific and Technical Activities 589,934 181,646

Financial and Insurance 94,686 Administrative and Support Services 75,671

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals

TECH OCCUPATION WAGES [by percentile]





NATION SNAPSHOTS



England

STATE OF TECHNOLOGY SUMMARY

1,933,729 NET TECH EMPLOYMENT¹

6.8% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

1,238,347 TECH OCCUPATION EMPLOYMENT [2025 projection]

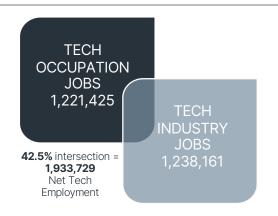
147,166 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

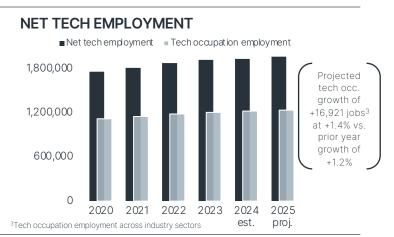
403,089 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

47,960 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



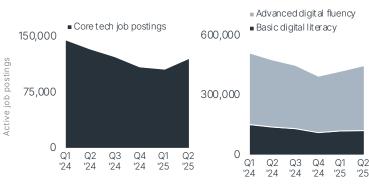


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 192,053 | 1.27% | 1.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 96,817 | 1.37% | 1.3x |
| IT Support, Installation, and Repair Technicians | 278,827 | 1.22% | 1.1x |
| Network Administration, Architects, Systems Designers and Analysts | 176,796 | 1.35% | 1.2x |
| Software Development, Programmers, and Web Design | 375,054 | 1.54% | 1.4x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025





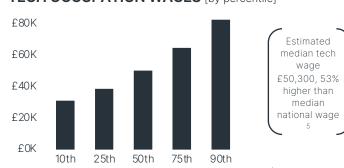
Professional. Scientific and **Technical** Tech Activities 534,300 164,690

Financial and Insurance 82,134

Administrative and Support Services

68,002

TECH OCCUPATION WAGES [by percentile]



52024 data | most recent available

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military



Scotland

STATE OF TECHNOLOGY SUMMARY

141,586 NET TECH EMPLOYMENT¹

5.3% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

92,065 TECH OCCUPATION EMPLOYMENT [2025 projection]

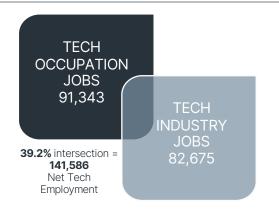
7,151 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

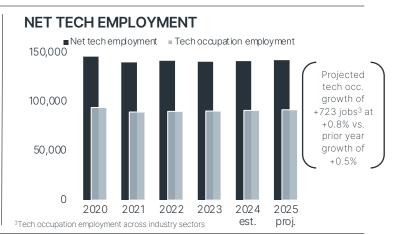
26,569 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

3,665 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



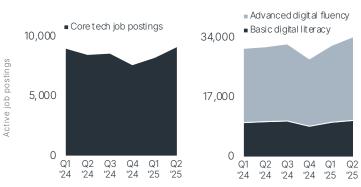


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 13,892 | 1.06% | 1.0x |
| Data Analysts, Database Administrators, and Content Mgt. | 8,062 | 0.88% | 0.8x |
| IT Support, Installation, and Repair Technicians | 24,828 | 0.56% | 0.5x |
| Network Administration, Architects, Systems Designers and Analysts | 12,683 | 1.06% | 1.0x |
| Software Development, Programmers, and Web Design | 25,022 | 0.66% | 0.6x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3



Professional, Scientific and Technical Activities 32,722 11,445

Financial and Insurance 8,295 Public Administration and Defense 7,348

£0K

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

52024 data | most recent available

75th

90th

25th

10th

Wales

STATE OF TECHNOLOGY SUMMARY

59,594 NET TECH EMPLOYMENT¹

4.4% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

37,429 TECH OCCUPATION EMPLOYMENT [2025 projection]

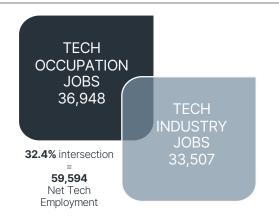
3,589 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

8,846 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

838 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



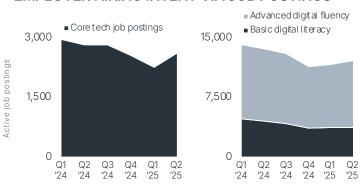
NET TECH EMPLOYMENT ■ Tech occupation employment 60,000 Projected tech occ. 40,000 growth of +481 jobs³ at +1.3% vs. prior year growth of 20,000 +1.4% 0 2023 2021 2022 2024 2025 2020 proj. ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 4,741 | 1.18% | 1.1x |
| Data Analysts, Database Administrators, and Content Mgt. | 3,474 | 1.66% | 1.5x |
| IT Support, Installation, and Repair Technicians | 9,329 | 1.29% | 1.2x |
| Network Administration, Architects, Systems Designers and Analysts | 5,539 | 1.17% | 1.1x |
| Software Development, Programmers, and Web Design | 11,577 | 1.42% | 1.3x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

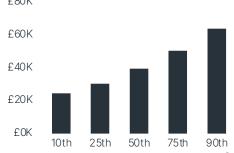
Public Administration and Defense 10,979 5,632

Professional, Scientific and Technical Activities 3,145

Manufacturing 2,975

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile] £80K



Estimated
median tech
wage
£39,425, 34%
higher than
median
national
wage⁵



Northern Ireland

STATE OF TECHNOLOGY SUMMARY

44,141 NET TECH EMPLOYMENT¹

4.5% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

28,006 TECH OCCUPATION EMPLOYMENT [2025 projection]

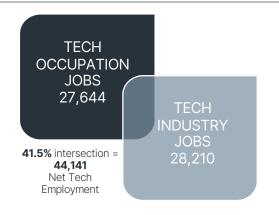
2,059 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

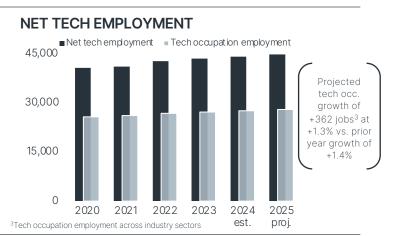
9,676 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

819 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



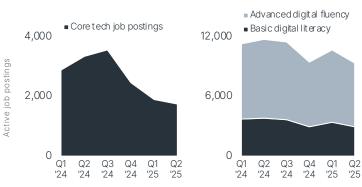


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 3,467 | 1.51% | 1.4x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,763 | 1.12% | 1.0x |
| IT Support, Installation, and Repair Technicians | 6,686 | 1.20% | 1.1x |
| Network Administration, Architects, Systems Designers and Analysts | 3,850 | 1.21% | 1.1x |
| Software Development, Programmers, and Web Design | 9,929 | 1.30% | 1.2x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

Professional, Scientific and Technical Activities
11,886 2,291

Ad Construction al 1,889

Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

Public Administration and Defense

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software

TECH OCCUPATION WAGES [by percentile] £80K £60K £40K

£60K £40K £20K £0K 10th 25th 50th 75th 90th

Estimated median tech wage £44,111, 50% higher than median national wage⁵











METRO AREA SNAPSHOTS



Belfast

STATE OF TECHNOLOGY SUMMARY

27,493 NET TECH EMPLOYMENT¹

6.6% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

17,681 TECH OCCUPATION EMPLOYMENT [2025 projection]

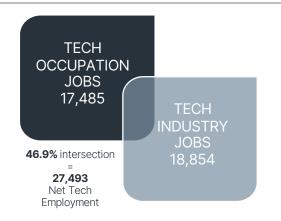
1,276 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

8,557 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

716 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



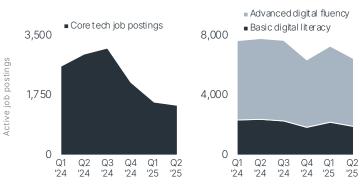
NET TECH EMPLOYMENT ■ Net tech employment ■ Tech occupation employment 30,000 Projected tech occ. 20,000 growth of +196 jobs³ at +1.1% vs. prior year growth of 10,000 +0.9% 0 2023 2021 2022 2024 2025 2020 ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 2,287 | 1.32% | 1.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,011 | 0.89% | 0.8x |
| IT Support, Installation, and Repair Technicians | 3,711 | 1.01% | 0.9x |
| Network Administration, Architects, Systems Designers and Analysts | 2,351 | 0.88% | 0.8x |
| Software Development, Programmers, and Web Design | 6,926 | 1.20% | 1.1x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TECH OCCUPATION WAGES [by percentile]

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



Professional. Scientific and **Technical** Tech Activities 8,957 1,472

Public Administration and Defense 1,247

Financial and Insurance 1,222

£80K £60K £40K

£20K £0K 25th 75th 10th

Estimated median tech wage £44,627, 48% higher than median national wage⁵

52024 data | most recent available

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military



90th

Birmingham

STATE OF TECHNOLOGY SUMMARY

50,969 NET TECH EMPLOYMENT¹

6.8% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

35,805 TECH OCCUPATION EMPLOYMENT [2025 projection]

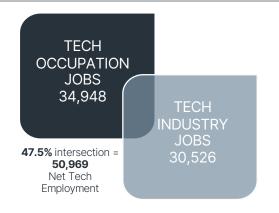
2,729 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

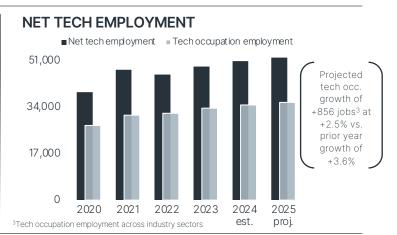
15,586 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

1,464 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



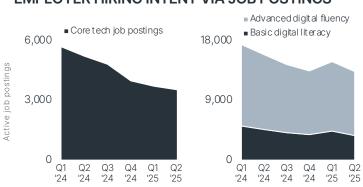


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark ⁴ |
|---|--------------|-------------------------------|--------------------------------------|
| Cybersecurity, IT Quality and Testing | 5,512 | 2.88% | 2.7x |
| Data Analysts, Database Administrators, and Content Mgt. | 2,655 | 1.88% | 1.7x |
| IT Support, Installation, and Repair Technicians | 8,652 | 2.30% | 2.1x |
| Network Administration, Architects, Systems Designers and Analysts | 13,319 | 2.52% | 2.3x |
| Software Development, Programmers, and Web Design | 9,966 | 2.38% | 2.2x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

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#4

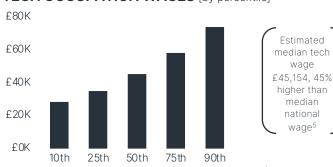
Professional, Scientific and Technical Activities 15,018 5,618

Administrative and Support Services 2,414 Public Administration and Defense

2,156

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile]





Bristol

STATE OF TECHNOLOGY SUMMARY

49,040 NET TECH EMPLOYMENT¹

7.1% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

32,460 TECH OCCUPATION EMPLOYMENT [2025 projection]

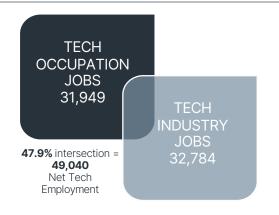
3,225 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

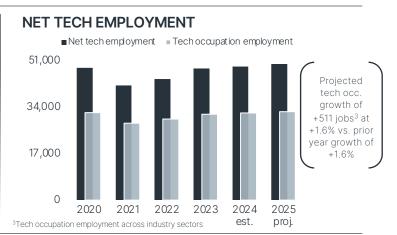
18,721 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

1,740 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



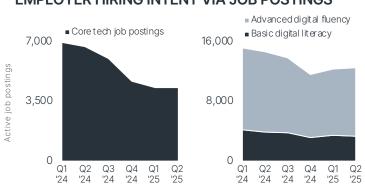


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 4,825 | 1.35% | 1.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 2,586 | 1.12% | 1.0x |
| IT Support, Installation, and Repair Technicians | 7,067 | 1.17% | 1.1x |
| Network Administration, Architects, Systems Designers and Analysts | 4,819 | 1.59% | 1.5x |
| Software Development, Programmers, and Web Design | 10,425 | 2.10% | 1.9x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025





Professional. Scientific and **Technical** Tech Activities 16,102 3,963

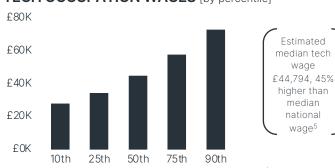
Financial and Insurance 2,467

Public Administration and Defense

1,718

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile]





Cardiff

STATE OF TECHNOLOGY SUMMARY

25,923 NET TECH EMPLOYMENT¹

5.1% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

15,908 TECH OCCUPATION EMPLOYMENT [2025 projection]

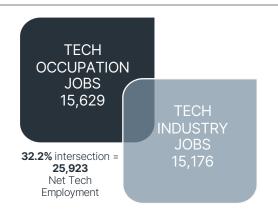
1,406 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

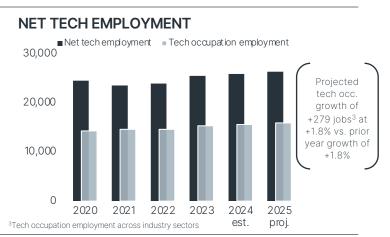
4,861 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

443 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



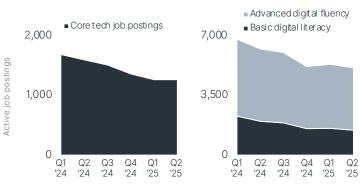


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark ⁴ |
|---|--------------|-------------------------------|--------------------------------------|
| Cybersecurity, IT Quality and Testing | 1,954 | 1.29% | 1.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,452 | 2.21% | 2.0x |
| IT Support, Installation, and Repair Technicians | 4,005 | 1.61% | 1.5x |
| Network Administration, Architects, Systems Designers and Analysts | 2,307 | 2.17% | 2.0x |
| Software Development, Programmers, and Web Design | 4,966 | 1.99% | 1.8x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

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Public Administration and Defense 4,957 2,256

Financial and Insurance 1,665 Professional, Scientific and Technical Activities 1,236

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

£80K £60K £40K Estimated median tecl wage £39,414, 32 higher than

£60K £40K £20K £0K 10th 25th 50th 75th 90th

median tech
wage
£39,414, 32%
higher than
median
national
wage⁵



Edinburgh

STATE OF TECHNOLOGY SUMMARY

36,659 NET TECH EMPLOYMENT¹

8.2% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

24,588 TECH OCCUPATION EMPLOYMENT [2025 projection]

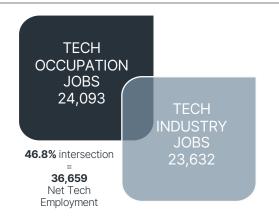
1,729 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

8,879 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

1,053 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



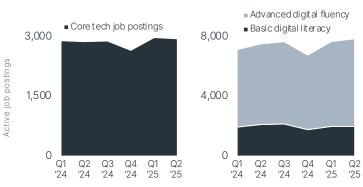
NET TECH EMPLOYMENT ■ Net tech employment ■ Tech occupation employment 36,000 Projected tech occ. growth of 24,000 +494 jobs³ at +2.1% vs. prior year growth of 12,000 0 2023 2021 2022 2024 2025 2020 ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark ⁴ |
|---|--------------|-------------------------------|--------------------------------------|
| Cybersecurity, IT Quality and Testing | 3,259 | 1.81% | 1.7x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,945 | 1.61% | 1.5x |
| IT Support, Installation, and Repair Technicians | 5,445 | 1.21% | 1.1x |
| Network Administration, Architects, Systems Designers and Analysts | 3,611 | 2.97% | 2.7x |
| Software Development, Programmers, and Web Design | 8,079 | 2.30% | 2.1x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



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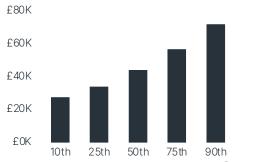
Financial and Insurance
11,391 4,606

Professional, Scientific and Technical Activities 2,400

Public Administration and Defense 1,345

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile]



Estimated median tech wage £43,977, 36% higher than median national wage⁵

Glasgow

STATE OF TECHNOLOGY SUMMARY

38,987 NET TECH EMPLOYMENT¹

6.4% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

25,595 TECH OCCUPATION EMPLOYMENT [2025 projection]

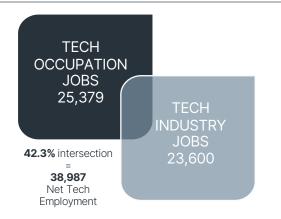
1,670 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

10,717 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

2,088 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



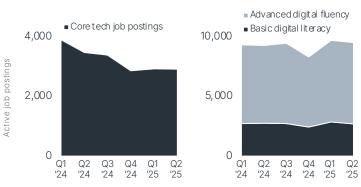
NET TECH EMPLOYMENT ■ Net tech employment ■ Tech occupation employment 39,000 Projected tech occ. growth of 26,000 +217 jobs³ at +0.9% vs. prior year growth of 13,000 +0.5% 0 2021 2023 2022 2024 2025 2020 ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark ⁴ |
|---|--------------|-------------------------------|--------------------------------------|
| Cybersecurity, IT Quality and Testing | 3,751 | 0.82% | 0.8x |
| Data Analysts, Database Administrators, and Content Mgt. | 2,234 | 1.40% | 1.3x |
| IT Support, Installation, and Repair Technicians | 7,163 | 0.53% | 0.5x |
| Network Administration, Architects, Systems Designers and Analysts | 3,391 | 1.62% | 1.5x |
| Software Development, Programmers, and Web Design | 6,917 | 0.73% | 0.7x |

 $^{4}\mbox{Projected}$ growth rate for 2025 | $^{4}\mbox{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

Professional, Scientific and Technical Activities
10,034 3,292

Financial and Insurance

Public Administration and Defense 1,906

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile] £80K Estimated £60K median tech wage £43,030,35% £40K higher than median £20K national wage⁵ £0K 25th 75th 90th 10th



Leeds

STATE OF TECHNOLOGY SUMMARY

41,480 NET TECH EMPLOYMENT¹

8.1% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

26,932 TECH OCCUPATION EMPLOYMENT [2025 projection]

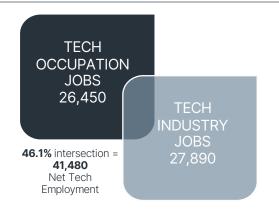
2,089 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

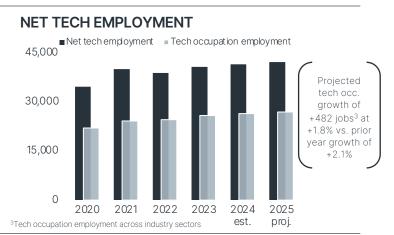
10,602 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

918 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



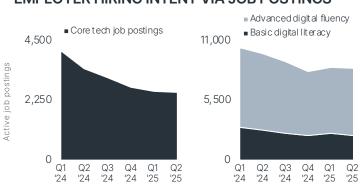


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 4,317 | 1.50% | 1.4x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,712 | 1.26% | 1.2x |
| IT Support, Installation, and Repair Technicians | 6,027 | 1.74% | 1.6x |
| Network Administration, Architects, Systems Designers and Analysts | 3,838 | 1.83% | 1.7x |
| Software Development, Programmers, and Web Design | 8,393 | 2.13% | 2.0x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TECH OCCUPATION WAGES [by percentile]

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



Professional. Scientific and **Technical** Tech Activities 13,200 3,405

Financial and Insurance 2,086

Administrative and Support Services

£0K

1,950

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

£80K Estimated £60K median tech wage £44,079,44% £40K higher than median £20K national wage⁵

52024 data | most recent available

50th

75th

90th

25th

10th

Liverpool

STATE OF TECHNOLOGY SUMMARY

21,422 NET TECH EMPLOYMENT¹

4.4% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

14,680 TECH OCCUPATION EMPLOYMENT [2025 projection]

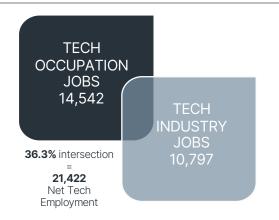
1,415 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

6,245 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

741 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



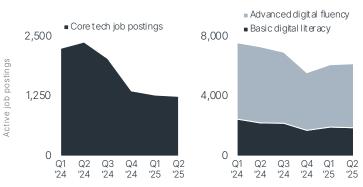
NET TECH EMPLOYMENT ■ Net tech employment ■ Tech occupation employment 21,000 Projected tech occ. growth of 14,000 +138 jobs³ at +0.9% vs. prior year growth of 7,000 0 2023 2021 2022 2024 2025 2020 ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 1,937 | 0.08% | 0.1x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,412 | 1.17% | 1.1x |
| IT Support, Installation, and Repair Technicians | 3,597 | 0.67% | 0.6x |
| Network Administration, Architects, Systems Designers and Analysts | 1,989 | 0.84% | 0.8x |
| Software Development, Programmers, and Web Design | 4,571 | 1.40% | 1.3x |

 $^{4}\mbox{Projected}$ growth rate for 2025 | $^{4}\mbox{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

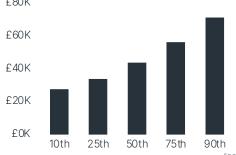
#4

Professional, Scientific and Technical Activities 3,877 1,547

Public Administration and Defense 1,447 Administrative and Support Services

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile] £80K



Estimated median tech wage £43,713, 44% higher than median national wage⁵

London

STATE OF TECHNOLOGY SUMMARY

532,849 NET TECH EMPLOYMENT¹

9.9% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

353,742 TECH OCCUPATION EMPLOYMENT [2025 projection]

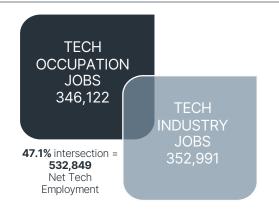
39,149 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

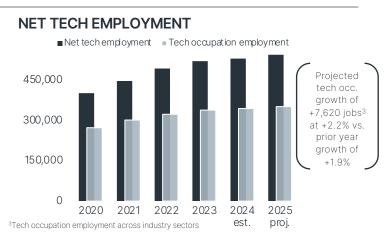
14,884 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

1,916 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



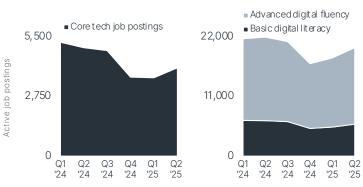


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 56,732 | 2.13% | 2.0x |
| Data Analysts, Database Administrators, and Content Mgt. | 28,281 | 2.03% | 1.9x |
| IT Support, Installation, and Repair Technicians | 61,341 | 2.10% | 1.9x |
| Network Administration, Architects, Systems Designers and Analysts | 50,581 | 2.07% | 1.9x |
| Software Development, Programmers, and Web Design | 116,659 | 2.35% | 2.2x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TECH OCCUPATION WAGES [by percentile]

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

Professional, Scientific and Technical Activities 171,661 45,660

Financial and Insurance

Administrative and Support Services 19,407 £100K £75K £50K £25K £0K 10th 25th 50th 75th 90th

Estimated median tech wage £59,825, 45% higher than median national wage⁵

52024 data | most recent available

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military



Newcastle

STATE OF TECHNOLOGY SUMMARY

34,424 NET TECH EMPLOYMENT¹

6.3% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

20,568 TECH OCCUPATION EMPLOYMENT [2025 projection]

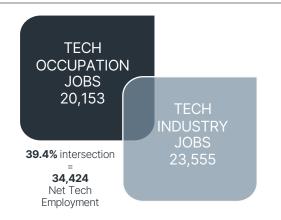
1,617 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

6,594 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

912 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



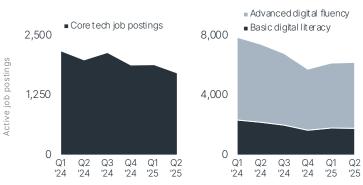
NET TECH EMPLOYMENT ■ Net tech employment ■ Tech occupation employment 30,000 Projected tech occ. growth of 20,000 +415 jobs³ at +2.1% vs. prior year growth of +1.5% 10,000 0 2023 2021 2022 2024 2025 2020 proj. ³Tech occupation employment across industry sectors

TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change4 | Growth vs. Benchmark4 |
|---|--------------|-------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 3,100 | 2.51% | 2.3x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,820 | 1.38% | 1.3x |
| IT Support, Installation, and Repair Technicians | 5,494 | 1.48% | 1.4x |
| Network Administration, Architects, Systems Designers and Analysts | 2,491 | 1.98% | 1.8x |
| Software Development, Programmers, and Web Design | 5,855 | 2.46% | 2.3x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025





Public Administration Tech and Defense 9,601 1,954

1,514

Professional. Scientific and **Technical** Activities

Manufacturing 1,178

£0K

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile] £80K Estimated £60K median tech wage £42,021,46% £40K higher than median £20K national wage⁵

52024 data | most recent available



75th

90th

25th

10th

Manchester

STATE OF TECHNOLOGY SUMMARY

105,098 NET TECH EMPLOYMENT¹

6.9% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

63,406 TECH OCCUPATION EMPLOYMENT [2025 projection]

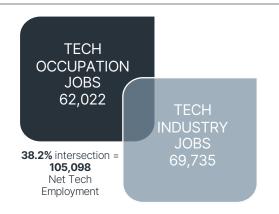
6,015 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

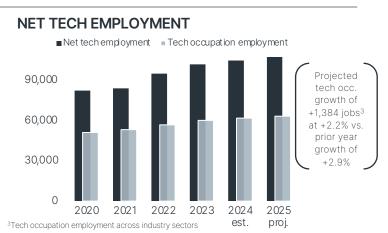
26,797 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

2,387 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



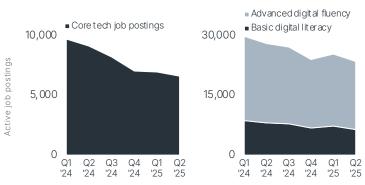


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark4 |
|---|--------------|-------------------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 10,074 | 2.38% | 2.2x |
| Data Analysts, Database Administrators, and Content Mgt. | 5,194 | 1.90% | 1.7x |
| IT Support, Installation, and Repair Technicians | 14,478 | 1.99% | 1.8x |
| Network Administration, Architects, Systems Designers and Analysts | 8,757 | 2.15% | 2.0x |
| Software Development, Programmers, and Web Design | 18,765 | 2.41% | 2.2x |

⁴Projected growth rate for 2025 | ⁴Benchmark comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



Professional. Scientific and **Technical** Tech Activities 27,390 7,996

Administrative and Support Services 4,964

Insurance

Financial and 3,648

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile] £80K Estimated £60K median tech wage £44,032,41% £40K higher than median £20K national wage⁵ £0K 25th 75th 90th 10th

Nottingham

STATE OF TECHNOLOGY SUMMARY

31,769 NET TECH EMPLOYMENT¹

5.9% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

19,775 TECH OCCUPATION EMPLOYMENT [2025 projection]

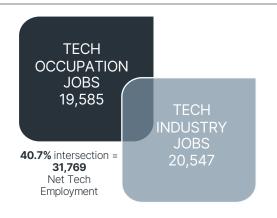
1,811 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

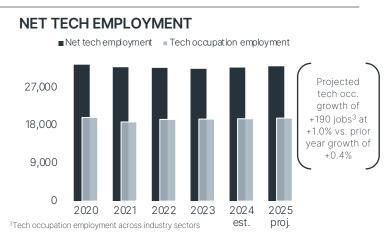
7,852 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

687 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



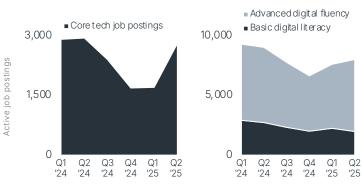


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change4 | Growth vs. Benchmark4 |
|---|--------------|-------------------|--------------------------|
| Cybersecurity, IT Quality and Testing | 3,134 | 0.77% | 0.7x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,683 | 0.84% | 0.8x |
| IT Support, Installation, and Repair Technicians | 5,329 | 0.79% | 0.7x |
| Network Administration, Architects, Systems Designers and Analysts | 2,777 | 1.07% | 1.0x |
| Software Development, Programmers, and Web Design | 4,926 | 1.19% | 1.1x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

Professional, Scientific and Technical Activities 8,441 2,232

Public Administration and Defense 1,220

Education 1,158

£0K

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

52024 data | most recent available



75th

90th

25th

10th

Sheffield

STATE OF TECHNOLOGY SUMMARY

30,015 NET TECH EMPLOYMENT¹

5.0% NET EMPLOYMENT AS A % OF OVERALL WORKFORCE

19,967 TECH OCCUPATION EMPLOYMENT [2025 projection]

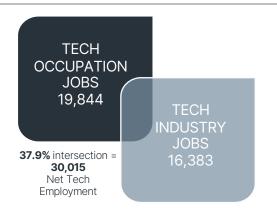
1,761 TECH BUSINESS ESTABLISHMENTS [firms with payroll]

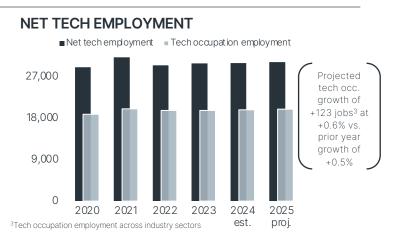
7,271 EMPLOYER JOB POSTINGS [2024 active postings total for tech occupations]

679 EMPLOYER JOB POSTINGS REQUIRING AI SKILL [2024 total all jobs]



¹Net of tech industry + tech occupation + self-employed | Sources: CompTIA analysis of Lightcast, UK Office of National Statistics and others | Data estimates cover 2024-2025 time period or most recently available | See report Methodology for details



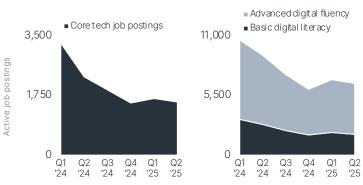


TECH OCCUPATION CATEGORY GROWTH

| | 2024 base | 2025 % Change ₄ | Growth vs. Benchmark ⁴ |
|---|--------------|-------------------------------|--------------------------------------|
| Cybersecurity, IT Quality and Testing | 2,963 | 0.83% | 0.8x |
| Data Analysts, Database Administrators, and Content Mgt. | 1,691 | 0.80% | 0.7x |
| IT Support, Installation, and Repair Technicians | 5,365 | 0.61% | 0.6x |
| Network Administration, Architects, Systems Designers and Analysts | 2,662 | 0.41% | 0.4x |
| Software Development, Programmers, and Web Design | 5,738 | 0.49% | 0.5x |

 $^4\text{Projected}$ growth rate for 2025 \mid $^4\text{Benchmark}$ comparison to overall national rate of 1.0%

EMPLOYER HIRING INTENT VIA JOB POSTINGS



CompTIA analysis of Lightcast employer job posting data | See methodology for definitions

TOP INDUSTRY SECTORS DRIVING TECH HIRING

Top 4 industry sectors⁶ based on tech workers employed in sector | projected 2025



#2

#3

#4

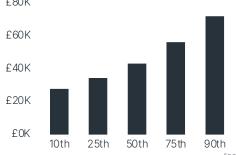
Professional, Scientific and Technical Activities 6,220 2,109

Public Administration and Defense 1,523

Construction 1,341

⁶Tech sector includes tech services, manufacturing, telecom and cloud infrastructure, and software
Public administration includes national, province and local governments, agencies, schools and hospitals; excluding military

TECH OCCUPATION WAGES [by percentile]



Estimated median tech wage £43,009, 44% higher than median national wage⁵





APPENDIX



| NET TECH EMPLOYMENT | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 proj |
|------------------------------------|-----------|-----------|-----------|-------------|-----------|-----------|------------------------------|
| NET TECH EMPLOYMENT United Kingdom | 2,025,211 | 2,003,465 | 2,046,948 | 2.117.040 | 2,162,620 | 2,179,005 | 2025 proj . 2,210,036 |
| <u> </u> | , , | | | , , , , , , | , , | , , | |
| England | 1,784,011 | 1,759,766 | 1,809,620 | 1,875,352 | 1,919,032 | 1,933,729 | 1,962,162 |
| Scotland | 145,085 | 146,344 | 140,308 | 142,099 | 141,133 | 141,586 | 142,736 |
| Wales | 55,382 | 56,663 | 55,902 | 56,856 | 58,940 | 59,594 | 60,370 |
| Northern Ireland | 40,783 | 40,746 | 41,162 | 42,777 | 43,559 | 44,141 | 44,813 |
| Belfast | 26,655 | 26,543 | 26,688 | 27,001 | 27,370 | 27,493 | 27,785 |
| Birmingham | 37,492 | 39,649 | 47,821 | 46,016 | 49,013 | 50,969 | 52,276 |
| Bristol | 41,273 | 48,473 | 42,069 | 44,423 | 48,344 | 49,040 | 49,939 |
| Cardiff | 22,570 | 24,524 | 23,538 | 23,940 | 25,499 | 25,923 | 26,385 |
| Edinburgh | 36,156 | 36,657 | 35,187 | 34,410 | 36,068 | 36,659 | 37,408 |
| Glasgow | 39,215 | 40,710 | 37,538 | 39,572 | 38,940 | 38,987 | 39,217 |
| Leeds | 35,645 | 34,655 | 40,030 | 38,875 | 40,750 | 41,480 | 42,251 |
| Liverpool | 20,464 | 19,389 | 20,597 | 21,116 | 21,158 | 21,422 | 21,655 |
| · · | , | , | 448,557 | | | • | |
| London | 452,694 | 403,658 | | 496,009 | 523,397 | 532,849 | 546,824 |
| Newcastle | 32,642 | 29,089 | 31,208 | 31,632 | 34,018 | 34,424 | 35,134 |
| Manchester | 82,086 | 82,615 | 84,372 | 95,334 | 102,097 | 105,098 | 107,747 |
| Nottingham | 29,712 | 32,442 | 31,849 | 31,650 | 31,466 | 31,769 | 32,044 |
| Sheffield | 30,875 | 29,078 | 31,241 | 29,557 | 29,910 | 30,015 | 30,224 |
| INDUSTRY EMPLOYMENT | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 proj. |
| United Kingdom | 695,663 | 699,569 | 743,250 | 816,188 | 838,474 | 823,930 | 832,394 |
| England | 57,773 | 56,842 | 58,900 | 62,533 | 64,251 | 64,628 | 65,184 |
| Scotland | 90,233 | 90,159 | 99,780 | 121,886 | 125,769 | 119,259 | 121,279 |
| | | 16,978 | , | | , | | |
| Wales | 13,605 | | 19,763 | 21,116 | 20,559 | 21,154 | 21,634 |
| Northern Ireland | 9,660 | 9,480 | 10,519 | 10,175 | 10,263 | 9,093 | 8,994 |
| Belfast | 5,283 | 5,305 | 5,820 | 6,212 | 6,191 | 5,419 | 5,395 |
| Birmingham | 11,709 | 12,014 | 13,022 | 13,772 | 14,754 | 14,906 | 15,183 |
| Bristol | 336,409 | 336,148 | 349,104 | 378,814 | 389,441 | 386,407 | 389,886 |
| Cardiff | 1,586 | 1,757 | 1,870 | 1,813 | 1,991 | 2,012 | 2,054 |
| Edinburgh | 158,303 | 159,255 | 171,881 | 186,544 | 191,735 | 187,678 | 189,277 |
| Glasgow | 10,218 | 10,753 | 11,655 | 12,447 | 12,785 | 12,692 | 12,844 |
| Leeds | 5,283 | 5,305 | 5,820 | 6,212 | 6,191 | 5,419 | 5,395 |
| Liverpool | 115,707 | 116,237 | 125,950 | 135,989 | 138,905 | 136,060 | 137,006 |
| London | 210,288 | 209,773 | 217,334 | 234,859 | 240,855 | 238,011 | 239,699 |
| Newcastle | 33,231 | 33,892 | 36,290 | 39,266 | 39,873 | 39,097 | 39,342 |
| Manchester | 19,042 | 18,011 | 17,796 | 17,996 | 19,254 | 20,391 | 20,693 |
| | | • | | , | | • | |
| Nottingham | 69,030 | 69,424 | 77,289 | 94,266 | 97,448 | 93,172 | 94,867 |
| Sheffield | 115,707 | 116,237 | 125,950 | 135,989 | 138,905 | 136,060 | 137,006 |
| OCCUPATION EMPLOYMENT | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 proj. |
| United Kingdom | 1,281,897 | 1,271,689 | 1,298,494 | 1,335,310 | 1,361,990 | 1,377,361 | 1,395,847 |
| England | 1,128,898 | 1,117,469 | 1,147,786 | 1,182,539 | 1,207,373 | 1,221,425 | 1,238,347 |
| Scotland | 92,496 | 94,276 | 89,655 | 90,438 | 90,926 | 91,343 | 92,065 |
| Wales | 34,928 | 34,208 | 34,853 | 35,473 | 36,433 | 36,948 | 37,429 |
| Northern Ireland | 25,575 | 25,736 | 26,200 | 26,861 | 27,258 | 27,644 | 28,006 |
| | | 23,730 | | 20,001 | | 27,044 | |
| Belfast | 16,505 | 16,452 | 16,609 | 17,100 | 17,326 | 17,485 | 17,681 |
| Birmingham | 26,318 | 27,442 | 31,174 | 31,864 | 33,741 | 34,948 | 35,805 |
| Bristol | 28,050 | 32,100 | 28,254 | 29,750 | 31,458 | 31,949 | 32,460 |
| Cardiff | 14,136 | 14,317 | 14,666 | 14,628 | 15,355 | 15,629 | 15,908 |
| Edinburgh | 23,067 | 23,589 | 22,615 | 22,346 | 23,682 | 24,093 | 24,588 |
| Glasgow | 24,741 | 26,002 | 23,920 | 25,156 | 25,256 | 25,379 | 25,595 |
| Leeds | 22,548 | 22,084 | 24,211 | 24,549 | 25,910 | 26,450 | 26,932 |
| Liverpool | 13,823 | 13,590 | 14,543 | 14,258 | 14,313 | 14,542 | 14,680 |
| London | 299,918 | 274,137 | 302,885 | 324,198 | 339,746 | 346,122 | 353,742 |
| Newcastle | 17,961 | 16,118 | 18,551 | 18,266 | 19,846 | 20,153 | 20,568 |
| Manchester | 51,096 | 51,224 | 53,410 | 57,059 | 60,250 | 62,022 | 63,406 |
| | 18,008 | 19,867 | 18,862 | 19,455 | 19,502 | 19,585 | 19,775 |
| Nottingham Shoffiold | | | | | | | |
| Sheffield | 19,376 | 18,900 | 20,029 | 19,730 | 19,741 | 19,844 | 19,967 |





METHODOLOGY



CLASSIFICATION SYSTEM

CompTIA's State of the Tech Workforce UK utilises the UK Standard Industrial Classification System (SIC) to define the tech industry. The UK SIC is a five-digit classification assigned to most specific industries. Economic units with similar production processes are classified in the same industry. Because State of the Tech Workforce UK analyses the tech industry by using industry classifications, the report in general focuses on companies and sectors, not individual occupations.

For occupation analysis, CompTIA's State of the Tech Workforce UK utilises Standard Occupational Classification (SOC) System, which is a standard used by government agencies to classify workers into occupational categories.

NET TECH EMPLOYMENT

The tech workforce consists of two primary components. The foundation is the set of technology occupation professionals working in technical positions, such as IT support, network engineering, software development and every related role. Many of these professionals work for technology companies (42%), but many others are employed by organisations across every industry sector in the UK economy (58%).

The second component of the discussion consists of the business professionals employed by technology companies. These professionals play an important role in supporting the development and delivery of the technology products and services used throughout the economy. About 37% of the net tech employment total consists of tech industry business professionals.

See page 4 of this report for more details on the concept of Net Tech Employment.

TECH INDUSTRY DEFINITION

There are a number of considerations when developing a definition of the technology industry. In some cases, SIC codes do not perfectly reflect industry dynamics. This can be especially challenging in times of rapid innovation, when new tech sectors emerge in a short period of time. More recently, the degree to which technology has become core to so many industry sectors poses new questions. For example, a technology platform designed to facilitate the online sale of goods may have traditionally been viewed as a retailer, although given the intense use of technology, an argument could be made to classify it as a technology firm.

Conceptually, CompTIA's State of the Tech Workforce UK focuses on the sectors involved in making, creating, enabling, integrating, or supporting technology, whether as a product or service. At this time, the report does not include industry sectors categorised primarily as users of technology.

CompTIA's State of the Tech Workforce UK includes 25 SIC codes in its definition of the tech industry. Broadly these can be thought of in two broad categories: tech manufacturing and tech services. These industries sufficiently represent the technology industry within the framework provided under the UK Office for National Statistics industry taxonomies. For more specific details regarding the UK managed services sector, see CompTIA's UK MSP sizing research brief.

TECH OCCUPATION DEFINITION

The occupations covered in this report are broadly categorised into core information technology (IT) positions and then engineering, repair, and technician positions. In total, 14 distinct SOCs are used to define the tech occupations found across every industry sector of the UK economy.

LOCATION CONSIDERATIONS

The UK Office for National Statistics uses several different location classifications, which may include a hierarchy of administrative geographies, electoral regions, census regions, Eurostat NUTS-3 and LAU-2 mapping, postal geographies and more. See UK ONS site for more details. The data sources used in this report may also have unique interpretations of locations to facilitate data aggregation or to allow for more consistency across regions or metro areas.



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